

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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IN RE: : Chapter 11  
:  
DPH HOLDINGS CORP., et al., : Case No. 05-44481 (RDD)  
:  
Reorganized Debtors. : (Jointly Administered)  
:  
----- : Adversary Proceeding  
: No. 11-02934  
:  
CAI DISTRESSED DEBT OPPORTUNITY :  
MASTER FUND LTD.; ANCHORAGE :  
CAPITAL GROUP, LLC; CSS, LLC; DP :  
AUTO HOLDINGS, LP, EACH ON BEHALF :  
OF ITSELF AND ON BEHALF OF PENSION :  
BENEFIT GUARANTY CORPORATION AS :  
HOLDER OF RECORD; MUDRICK :  
CAPITAL MANAGEMENT LP; AND :  
ARMORY MASTER FUND LTD., :  
:  
Plaintiffs, :  
:  
- against - :  
:  
DELPHI AUTOMOTIVE PLC; DIP :  
HOLDCO 3, LLC; AND DIP HOLDCO LLP :  
DBA DELPHI AUTOMOTIVE LLP, :  
:  
Defendants. :  
:  
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**DELPHI AUTOMOTIVE PLC, DIP HOLDCO 3, LLC, AND DIP HOLDCO LLP  
DBA DELPHI AUTOMOTIVE LLP'S DESIGNATION OF ADDITIONAL ITEMS TO  
BE INCLUDED IN THE RECORD ON APPEAL**

**DESIGNATION OF ADDITIONAL RECORD ITEMS FOR APPEAL**

Defendants Delphi Automotive PLC, DIP Holdco 3 LLC, and Delphi Automotive LLP, pursuant to Rule 8006 of the Federal Rules of Bankruptcy Procedure, designate the following items to be included in the record on appeal:<sup>1</sup>

Date	Document
December 10, 2007	First Amended Joint Plan of Reorganization of Delphi Corporation and Certain Affiliates, Debtors and Debtors-in-Possession, dated Dec. 10, 2007 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 11386 (Bankr. S.D.N.Y.))
June 1, 2009	First Amended Joint Plan of Reorganization of Delphi Corporation and Certain Affiliates, Debtors and Debtors-in-Possession, dated June 1, 2009, attached as Exhibit 1-A to (A) Supplement to Motion for Order (I) Approving Modifications to Debtors' First Amended Plan of Reorganization (As Modified) and Related Disclosures and Voting Procedures and (II) Setting Final Hearing Date to Consider Modifications to Confirmed First Amended Plan of Reorganization and (B) Request to Set Administrative Expense Claims Bar Date and Alternative Sale Hearing Date, dated June 1, 2009 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 16646 (Bankr. S.D.N.Y.))
June 9, 2009	Objection of the Official Committee of Unsecured Creditors to the Debtors' (A) Supplement to Motion for Order (I) Approving Modifications to Debtors' First Amended Plan of Reorganization (As Modified) and Related Disclosures and Voting Procedures and (II) Setting Final Hearing Date to Consider Modifications to Confirmed First Amended Plan of Reorganization and (B) Request to Set Administrative Expense Claims Bar Date and Alternative Sale Hearing Date, dated June 9, 2009 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 16900 (Bankr. S.D.N.Y.))
July 8, 2009	Order under 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Debtors to File Certain Exhibits and Schedules to Amended and Restated Global Settlement Agreement and Master Restructuring Agreement with GM Components Holdings, LLC, General Motors Corporation, and Parnassus Holdings II, LLC, Under Seal, dated July 8, 2009 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 17753 (Bankr. S.D.N.Y.))

<sup>1</sup> The documents listed herein will be contained in an Appendix to be filed with the Court.

Date	Document
July 15, 2009	Supplemental Objection of the Official Committee of Unsecured Creditors to the Proposed Modifications to the Debtors' Confirmed Plan of Reorganization and to the Sale of Substantially All the Debtors' Assets as an Alternative to a Plan; and Objection to Debtors' Motion for Extension of their Exclusive Periods, dated July 15, 2009 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 18291 (Bankr. S.D.N.Y.))
July 30, 2009	Debtors' First Amended Joint Plan of Reorganization of Delphi Corporation and Certain Affiliates, Debtors, and Debtors-in-Possession (as Modified), last modification dated July 30, 2009 (Exhibit A of the Order Approving Modifications under 11 U.S.C. § 1127(b) to (I) First Amended Joint Plan of Reorganization of Delphi Corporation and Certain Affiliates, Debtors and Debtors-in-Possession, as Modified and (II) Confirmation Order (Docket No. 12359), dated July 30, 2009 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 18707 (Bankr. S.D.N.Y.))
August 10, 2009	Order under 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing Debtors to File Certain Revised Exhibits and Schedules to the Master Disposition Agreement with GM Components Holdings, LLC, General Motors Corporation, and DIP Holdco 3, LLC, Under Seal, dated August 10, 2009 ( <i>In re DPH Holdings Corp.</i> , Case No. 05-44481, Docket No. 18765 (Bankr. S.D.N.Y.))

Dated: New York, New York  
May 11, 2012

DAVIS POLK & WARDWELL LLP

By: /s/ Benjamin S. Kaminetzky  
Benjamin S. Kaminetzky  
Samir Kaushal

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